“Tourism in the Netherlands Antilles from a macroeconomic perspective”

Speech by dr. E. Tromp, President
Bank van de Nederlandse Antillen

On the occasion of the annual VERA Conference

Marriott Beach Resort, Willemstad, 8 november 2007

International tourist arrivals (% change over 5 year period)

Figure 1
International tourism receipts (% change)

Figure 2

Market share of international tourist arrivals (%)

Figure 3
Stay-over tourism: 2000 – 2006 (% change)

Cruise Tourism: 2000 – 2006 (% change)
Share in foreign exchange in the Netherlands Antilles

Figure 6

- Tourism: 39%
- Other services: 20%
- Re-exports freezone: 12%
- Bunker: 3%
- In'l financial business sector: 11%
- Refining: 9%
- Transportation: 6%

Share in tourism receipts (%)

Figure 7

<table>
<thead>
<tr>
<th>Year</th>
<th>Bonaire</th>
<th>Curacao</th>
<th>Windward Islands</th>
</tr>
</thead>
<tbody>
<tr>
<td>2000</td>
<td>67.8</td>
<td>24.3</td>
<td>7.9</td>
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<tr>
<td>2001</td>
<td>64.5</td>
<td>27.0</td>
<td>8.6</td>
</tr>
<tr>
<td>2002</td>
<td>63.3</td>
<td>28.1</td>
<td>8.5</td>
</tr>
<tr>
<td>2003</td>
<td>64.1</td>
<td>26.1</td>
<td>9.8</td>
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<tr>
<td>2004</td>
<td>66.9</td>
<td>23.9</td>
<td>9.2</td>
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<tr>
<td>2005</td>
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<tr>
<td>2006</td>
<td>63.9</td>
<td>27.2</td>
<td>8.9</td>
</tr>
</tbody>
</table>
Tourism receipts: 2001 – 2006 (% change)

Figure 8

Graph showing the tourism receipts from 2001 to 2006 for Bonaire, Curacao, and Windward Islands.